

Parts of a Mutual Fund



ACROSS

1. Describes a fund's investment goals and policies
3. A debt security
5. What you get for doing a good job; goes with 12-Across
7. When you leave your dividends and capital gains in your account
9. Represents ownership in a company
10. Units of mutual fund ownership
11. Animal used to describe a declining market
12. The chance that you may gain or that you'll lose

DOWN

1. The people who invest a fund's assets (two words)
2. A great friend to long-term investors
4. The market value of a share of a mutual fund (three words)
6. To spread your investments around among asset classes
8. A measure of mutual fund performance (two words)
11. Animal used to describe a rising market

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Answers

Across:

(1) prospectus, (3) bond, (5) reward, (7) reinvest, (9) stock,
(10) shares, (11) bear, (12) risk

Down:

(1) portfolio managers, (2) time, (4) net asset value,
(6) diversify, (8) total return, (11) bull